

Use this form if you'd like to change your existing investment mix, or your regular drawdown options in your Account-Based Pension.

You can complete this form by typing directly onto it, or by using a black pen and capital letters. Use (✓) to mark boxes.

Make sure you consider the relevant Product Disclosure Statement (PDS) available at activesuper.com.au/PDS before making a decision.

You can change how your super is invested at any time by updating your investment online.

It's quick and easy to register for Member Online. Simply click 'Login' at activesuper.com.au and follow the 'Register now' prompts.

You can invest your super in one or a combination of investment options.

IMPORTANT

If you make an invalid election using this form, your existing investment mix will continue to apply.

Your pension payments will be drawn from the same proportions as your investment option(s) unless you elect otherwise in Section 3.

1. YOUR DETAILS

Member no.

Date of birth (DD MM YY) Title (e.g. Ms)

Given name(s)

Family name

Email

Phone (home) Phone (work)

Phone (mobile)

Postal Address

No./Street

Suburb/Town

State/Territory Postcode

Residential address select if same as postal address above

No./Street

Suburb/Town State/Territory Postcode

2. YOUR CHOICE OF INVESTMENT OPTION

Pre-mixed options

High Growth %

Balanced %

Conservative Balanced %

Conservative %

Investment effective date

Your investment election becomes effective the date that we receive your valid investment switch form.

Please note that you can't withdraw a change of investment once submitted. Instead, you'll need to submit a new form which will become effective on the date we receive it.

Single sector option

Managed Cash %

However, if Active Super receives multiple online investment switches on the same day, they are processed immediately in real time. You can do this on Member Online – it's quick and easy to register.

TOTAL %

Please complete this section if you'd like your pension to be drawn from a specific investment option(s).

Where you elect for your pension to be paid from a specific investment option and there are no funds in that option, your pension will then be paid from the next most conservative investment option.

3. PENSION DRAWDOWN OPTIONS

Pre-mixed options	High Growth	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
	Balanced	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
	Conservative Balanced	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
	Conservative	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Single sector option	Managed Cash	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
TOTAL		1	0	0	%

Please complete this section if you wish to provide authority to your financial planner.

4. APPLICANT AUTHORITY

I hereby authorise my financial planner,

Full name

Phone

to provide further instructions or clarification in respect to the payment of my benefit.

Note: This authority will expire in 12 months or when a new authority is received, whichever is sooner.

5. YOUR DECLARATION

I declare and acknowledge that:

- I understand that LGSS Pty Limited (ABN 68 078 003 497) (the "Trustee") can provide me with information but cannot give me investment advice and the PDS is a general guide and does not constitute investment advice;
- I understand that the Trustee is not liable for my choice of investment option(s) and that professional financial advice may assist me in making my decision;
- I understand that investment returns are not guaranteed and can be positive or negative;
- any change to the investment option(s) applicable to my account balance and/or future transactions will take effect on the effective date as explained in the PDS and/or Important notes of this form;
- once my request to switch has been accepted by the Trustee, it cannot be reversed; and
- I may change my investment option(s) at any time at no additional cost as outlined in the PDS. Active Super doesn't charge switch fees.

Signed

Date (DD MM YY) | | | | |

SEND YOUR COMPLETED FORM BACK TO US AT:

Mail Active Super, PO Box N835, Grosvenor Place NSW 1220
Email admin@activesuper.com.au

Privacy Collection Statement

The information provided on this form is collected by LGSS Pty Limited (ABN 68 078 003 497) as Trustee for Local Government Super (ABN 28 901 371 321) ('Active Super') for the purposes of administering accounts and providing services to you associated with fund membership. If you do not provide the requested information, Active Super may not be able to perform these services. Your personal information may be shared with our administrator, other superannuation trustees and other services providers, in order to be able to provide our services to you. We may provide information to government, regulatory or other bodies if required by law. For further information about how we manage and protect personal information, please refer to our privacy policy available at activesuper.com.au/privacy-policy or by calling us on 1300 547 873. It sets out how we use the information we hold about you, how you can access and correct the information, how you may complain about a breach of privacy and our process for resolving privacy related enquiries and complaints.

Issued by LGSS Pty Limited (ABN 68 078 003 497) (AFSL 383558), as Trustee for Local Government Super (ABN 28 901 371 321) ('Active Super').