

TRANSFER OF CONTRIBUTORY MEMBERSHIP (FROM AN EXTERNAL FUND) DEFINED BENEFIT SCHEME



Use this form if you:

- were a contributing member of either the State Superannuation Scheme (SSS) or Energy Industries Defined Benefit Scheme (EISS); and
- have transferred employment to a Local Government employer; and
- commenced employment with your Local Government employer within three (3) months of terminating employment with your SSS or EISS employer; and
- have not applied for payment, or rollover, of any part of your SSS or EISS benefits (including the Basic Benefit).

You can complete this form using a black pen and CAPITAL letters. Use a (✓) to mark boxes.

Make sure you consider the relevant product disclosure statement and other important information available at activesuper.com.au/PDS

1. YOUR DETAILS

Member no.

DOB (DD MM YYYY) Title

Given name(s)

Family name

Email address

Phone (home) Phone (work)

Phone (mobile)

Postal address

No./Street

Suburb/Town

State/Territory Postcode

Residential address select if same as postal address above

No./Street

Suburb/Town

State/Territory Postcode

IMPORTANT

An election to transfer membership should be made within three (3) months of commencing employment with your Local Government employer. The Trustee may, however, extend this period if satisfied that this is appropriate.

2. EMPLOYMENT DETAILS

Current employer

Date joined current employer (DD MM YYYY)

Previous SSS/
EISS employer

Date terminated with this employer (DD MM YYYY)

Scheme

SSS

EISS

Member no.

IMPORTANT

You will retain:

- the original scheme entry date and 'service' accrual;
- any special rights or options enjoyed in your former scheme (eg the option to receive a benefit as a pension).

The value of the accrued benefit with your former scheme (including the Basic Benefit) will be transferred into your new scheme. The administrator of your former scheme will advise you of the amount transferred on your behalf.

You will then be required to contribute to the new scheme at the same rate as would have applied in your former scheme.

Refer to the Active Super Defined Benefit PDS for any differences between the schemes.

3. YOUR DECLARATION

- I understand that LGSS Pty Limited (ABN 68 078 003 497) (the "Trustee") can provide me with information but cannot give me investment advice and the PDS is a general guide and does not constitute investment advice;
- I declare that I have fully read the important information, the relevant PDS and/or Fact Sheet;
- I declare that the information provided is true and correct;
- I understand that personal information provided on this form will be used to action my request to transfer my accrued benefit to Active Super.

Signed

Date (DD MM YY)

This section is to be completed by your current employer.

4. EMPLOYER STATEMENT

I confirm that

commenced employment with

on (DD MM YYYY)

Name of Authorised Officer

Signed

Date (DD MM YY)

SEND YOUR COMPLETED FORM BACK TO US AT:

Mail Active Super, PO Box N835, Grosvenor Place NSW 1220

Please do NOT email. Original documents are required for proof of identity.

Privacy Collection Statement

The information provided on this form is collected by LGSS Pty Limited (ABN 68 078 003 497) as Trustee for Local Government Super (ABN 28 901 371 321) ('Active Super') for the purposes of administering accounts and providing services to you associated with fund membership. If you do not provide the requested information, Active Super may not be able to perform these services. Your personal information may be shared with our administrator, other superannuation trustees and other service providers, in order to be able to provide our services to you. We may provide information to government, regulatory or other bodies if required by law. For further information about how we manage and protect personal information, please refer to our privacy policy available at activesuper.com.au/privacy-policy or by calling us on 1300 547 873. It sets out how we use the information we hold about you, how you can access and correct the information, how you may complain about a breach of privacy and our process for resolving privacy related enquiries and complaints.

Issued by LGSS Pty Limited (ABN 68 078 003 497) (AFSL 383558), as Trustee for Local Government Super (ABN 28 901 371 321) ('Active Super').