

MEMBER CONTRIBUTIONS - PAYROLL DEDUCTION



If you'd like to make additional contributions to your super from your pay, please use this form.

Please select which scheme(s) you are a member of and enter your member number(s):

Accumulation Scheme

Retirement Scheme

Defined Benefit Scheme

Member no.

Member no.

Member no.

Please use a black pen and CAPITAL letters to complete this form, print it and send it to us. Use (✓) to mark boxes.

Before completing this form, please ensure you read the relevant Product Disclosure Statement (PDS) available at activesuper.com.au/pds

1. YOUR DETAILS

Payroll no.

Date of birth (DD MM YY)

Title (e.g. Ms)

Given name(s)

Family name

Email

Phone (home)

Phone (work)

Phone (mobile)

Postal Address

No./Street

Suburb/Town

State/Territory

Postcode

Residential address select if same as postal address above

No./Street

Suburb/Town

State/Territory

Postcode

We are authorised to collect your tax file number (TFN) under the *Superannuation Industry (Supervision) Act 1993*. We will treat it as confidential and only use it for lawful purposes. This includes disclosing it to another super fund when we're arranging a transfer of funds for you.

You aren't obliged to disclose your TFN, but there may be implications if you don't.

Without it, your contributions may be taxed at a higher rate and we cannot accept after-tax contributions from you.

This section is **ONLY** for members of the Active Super Accumulation Scheme.

IMPORTANT

There are limits to the amount of contributions that you or your employer can make to your Active Super account, and penalties apply if you exceed these.

This section is **ONLY** for members of the Active Super Retirement and Defined Benefit Schemes.

Retirement Scheme

The total amount of contributions **MUST** equal your regular contribution amount, as based on your elected percentage rate (generally between 1% and 9% of your superable salary). These contributions do attract benefit points.

Defined Benefit Scheme

The value of any concessional contributions must be 'grossed up' from the standard regular contribution rate. Do this by multiplying your non-concessional contribution amount by 1.17647.

2. YOUR TAX FILE NUMBER (TFN)

My TFN is:

Providing your TFN to us means:

- We'll be able to accept all types of contributions to your account.
- The tax on contributions to your account will not increase.
- Other than the tax that may ordinarily apply, no additional tax will be deducted when you start withdrawing your super.
- It will be easier to trace different super accounts in your name so that you will receive all your super benefits when you retire.
- With your consent we can check with the ATO for any lost super or another super fund for super you may have and arrange for the super to be combined in your Active Super account.

3. REGULAR CONTRIBUTIONS (BY PAYROLL DEDUCTION)

Concessional contributions

Optional employer contributions (pretax or salary sacrifice*)
 How much do you want your employer to deduct from your gross salary or wages?
 \$ Per week fortnight month

Non-concessional contributions

Optional member contributions (after tax)
 How much do you want your employer to deduct from your gross salary or wages?
 \$ Per week fortnight month

*Optional employer contributions are subject to employer's agreement.

4. DEFINED BENEFIT CONTRIBUTIONS

Defined contributions – A member can elect to pay using either concessional (pre-tax) or non-concessional (post-tax) contributions or a combination of both.

I elect to have my defined contributions paid as:

- All Concessional (salary sacrifice) contributions; OR
- All Non-Concessional contributions; OR
- A combination of:

Concessional (salary sacrifice) contributions	\$ <input type="text"/>	AND
Non-Concessional contributions of	\$ <input type="text"/>	per pay

Optional (top-up) contributions – A member can elect to pay using either pre-tax, or post-tax contributions or a combination of both. Note that these contributions do not attract benefit points.

I elect to have the following contributions paid into my Basic Benefit Account:

- Concessional (salary sacrifice) contributions \$ per pay; and/or
- Non-Concessional contributions of \$ per pay

Please complete this section if you wish to have regular spouse contributions deducted from your pay.

NOTE: Your spouse must have an Active Super account.

5. REGULAR SPOUSE CONTRIBUTIONS

Spouse surname

Spouse given name

Spouse member no.

I wish to make contributions on behalf of my spouse by regular deductions from my after-tax pay of:

\$ Per week fortnight month

6. INDEMNITY

In consideration to your consenting to make such deductions and payment as above, I agree for myself, my executors, administrators and assignees, to hold my employer:

Employer name

and every employee thereof, harmless and indemnified against any claim arising out of any act or omission to act in pursuance of this authority or any failure to make deductions and remittances as authorised herein. This authority cancels any existing Active Super payroll deduction authority and continues until it is withdrawn by me in writing.

Signed

Date (DD MM YY)

7. APPLICANT DECLARATION

By signing this form I am making the following statements:

- I declare that I have fully read the important notes, the relevant PDS and/or Fact Sheet;
- I declare that the information provided is true and correct;
- I understand that personal information provided on this form will be used to action my request;
- I understand that if a contribution is rejected or processing is delayed, the money will be held in a trust account until it is processed or refunded. The Fund will keep any interest earned on the trust account.

Name

Signed

Date (DD MM YY)

Please return your completed form to your payroll officer or HR department, not to Active Super.

Privacy Collection Statement

The information provided on this form is collected by LGSS Pty Limited (ABN 68 078 003 497) as Trustee for Local Government Super (ABN 28 901 371 321) ('Active Super') for the purposes of administering accounts and providing services to you associated with fund membership. If you do not provide the requested information, Active Super may not be able to perform these services. Your personal information may be shared with our administrator, other superannuation trustees and other service providers, in order to be able to provide our services to you. We may provide information to government, regulatory or other bodies if required by law. For further information about how we manage and protect personal information, please refer to our privacy policy available at activesuper.com.au/privacy-policy or by calling us on 1300 547 873. It sets out how we use the information we hold about you, how you can access and correct the information, how you may complain about a breach of privacy and our process for resolving privacy related enquiries and complaints.

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