

This form is for prospective members of the Active Super Retirement Scheme.

USE THIS FORM IF YOU:

- were a contributing member of either the State Authorities Superannuation Scheme (SASS) or Energy Industries Retirement Scheme (EISS); and
- have transferred in employment to a Local Government employer; and
- commenced employment with your Local Government employer within three (3) months of terminating employment with your SASS or EISS employer; and
- have not applied for payment, or rollover, of any part of your SASS or EISS benefits (including the Basic Benefit).

Please use a black pen and CAPITAL letters or type directly into this form online, print it and send it to us. Use (✓) to mark boxes.

Before completing this form, please ensure you read the relevant Product Disclosure Statement (PDS) available at activesuper.com.au/PDS

IMPORTANT

An election to transfer membership should be made within three (3) months of commencing employment with your participating employer. The Trustee may, however, extend this period if satisfied that this is appropriate.

1. YOUR DETAILS

Date of birth (DD MM YY)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Title (e.g. Ms)	<input type="text"/>
Given name(s)	<input type="text"/>		
Family name	<input type="text"/>		
Email	<input type="text"/>		
Phone (home)	<input type="text"/>	Phone (work)	<input type="text"/>
Phone (mobile)	<input type="text"/>		
Postal address			
No./Street	<input type="text"/>		
Suburb/Town	<input type="text"/>		
State/Territory	<input type="text"/> <input type="text"/> <input type="text"/>	Postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Residential address	<input type="checkbox"/> select if same as postal address above		
No./Street	<input type="text"/>		
Suburb/Town	<input type="text"/>		
State/Territory	<input type="text"/> <input type="text"/> <input type="text"/>	Postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

2. EMPLOYMENT DETAILS

Current employer	<input type="text"/>		
Date joined current employer	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		
Previous SASS /EISS employer	<input type="text"/>		
Date terminated with this employer	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		
Scheme	SASS <input type="checkbox"/>	EISS <input type="checkbox"/>	Member no. <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

You can invest your super in only ONE of these investment options.

If you do not make an election this component of your account will be invested in the default Growth option.

INVESTMENT EFFECTIVE DATE

The effective date of your investment choice will be the first Business Day Active Super receives both this form and your funds.

If you have nominated a date, it will be your nominated date provided it is a business day after Active Super receives this form. If your nominated date is not a business day, the effective date will be the business day immediately following your nominated date.

IMPORTANT

You will retain:

- the original scheme entry date and 'service' accrual
- any special rights or options enjoyed in their previous scheme (eg, the option to receive a benefit as a pension).

The value of the accrued benefit with your former scheme (including the Basic Benefit) will be transferred into your new scheme. The administrator of your former scheme will advise you of the amount transferred on your behalf.

You will then be required to contribute to the new scheme at the same rate as would have applied in your old scheme.

Refer to the PDS for any differences between the schemes.

3. YOUR CHOICE OF INVESTMENT OPTION

Pre-mixed options

<input type="checkbox"/>	High Growth	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	%
<input type="checkbox"/>	Growth	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	%
<input type="checkbox"/>	Balanced	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	%
<input type="checkbox"/>	Conservative Balanced	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	%
<input type="checkbox"/>	Conservative	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	%

Single sector option

<input type="checkbox"/>	Managed Cash	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	%
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Date you wish your election to become effective: (DD MM YY)

4. YOUR DECLARATION

I declare and acknowledge that:

- LGSS Pty Limited (ABN 68 078 003 497) (the "Trustee") can provide me with information but cannot give me investment advice and the PDS is a general guide and does not constitute investment advice;
- the Trustee is not liable for my choice of investment option(s) and that professional financial advice may assist me in making my decision;
- I may change my investment option(s) at any time;
- I have fully read the important information, the relevant PDS and/or Fact Sheet;
- the information provided is true and correct;
- personal information provided on this form will be used to action my request to transfer my accrued benefit to Active Super.

Signed Date (DD MM YY)

This section is to be completed by your current employer.

5. EMPLOYER STATEMENT

I confirm that

commenced employment with Date (DD MM YY)

Name of Authorised Officer

Signed Date (DD MM YY)

SEND YOUR COMPLETED FORM BACK TO US AT:

Mail Active Super, PO Box N835, Grosvenor Place NSW 1220

Please mail original documents as they are required for proof of identity. Please do not email.

Privacy Collection Statement

The information provided on this form is collected by LGSS Pty Limited (ABN 68 078 003 497) as Trustee for Local Government Super (ABN 28 901 371 321) ('Active Super') for the purposes of administering accounts and providing services to you associated with fund membership. If you do not provide the requested information, Active Super may not be able to perform these services. Your personal information may be shared with our administrator, other superannuation trustees and other service providers, in order to be able to provide our services to you. We may provide information to government, regulatory or other bodies if required by law. For further information about how we manage and protect personal information, please refer to our privacy policy available at activesuper.com.au/privacy-policy or by calling us on 1300 547 873. It sets out how we use the information we hold about you, how you can access and correct the information, how you may complain about a breach of privacy and our process for resolving privacy related enquiries and complaints.

Issued by LGSS Pty Limited (ABN 68 078 003 497) (AFSL 383558), as Trustee for Local Government Super (ABN 28 901 371 321) ('Active Super').